

Wholesale Commercial Nursery Opportunity

Commercial grower, serving a healthy customer base across the Puget Sound area, best known for an impressive selection of high-quality annuals



Robust product mix generates cash flows consistently across all seasons, 90%+ of annual sales are pre-booked with customers by year-end

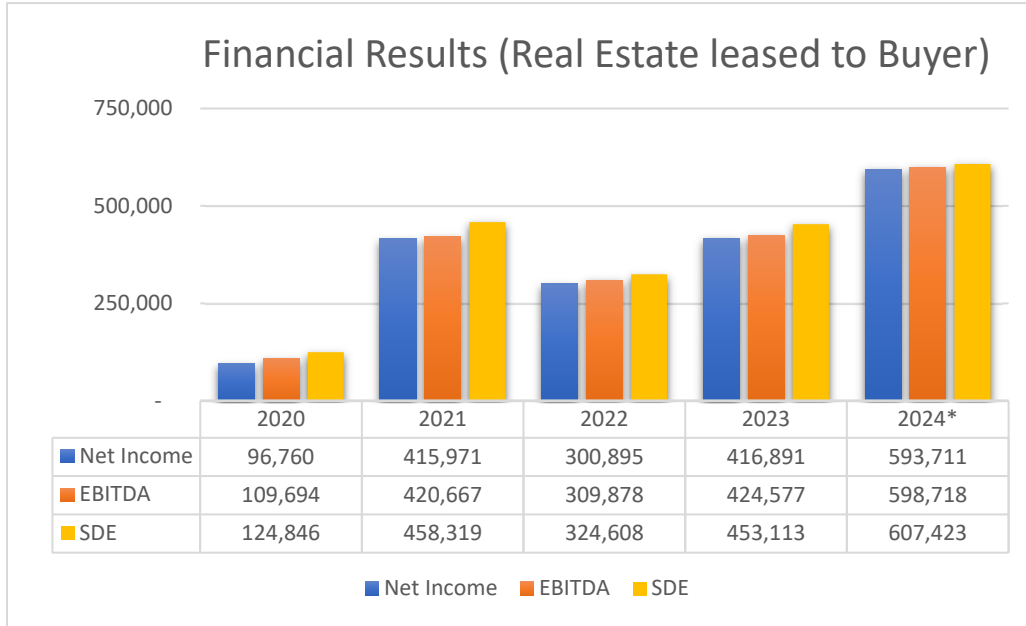
Multiple avenues for growth, current production capacity can be increased with investments in greenhouses to cover outdoor growing spaces for additional turns each year



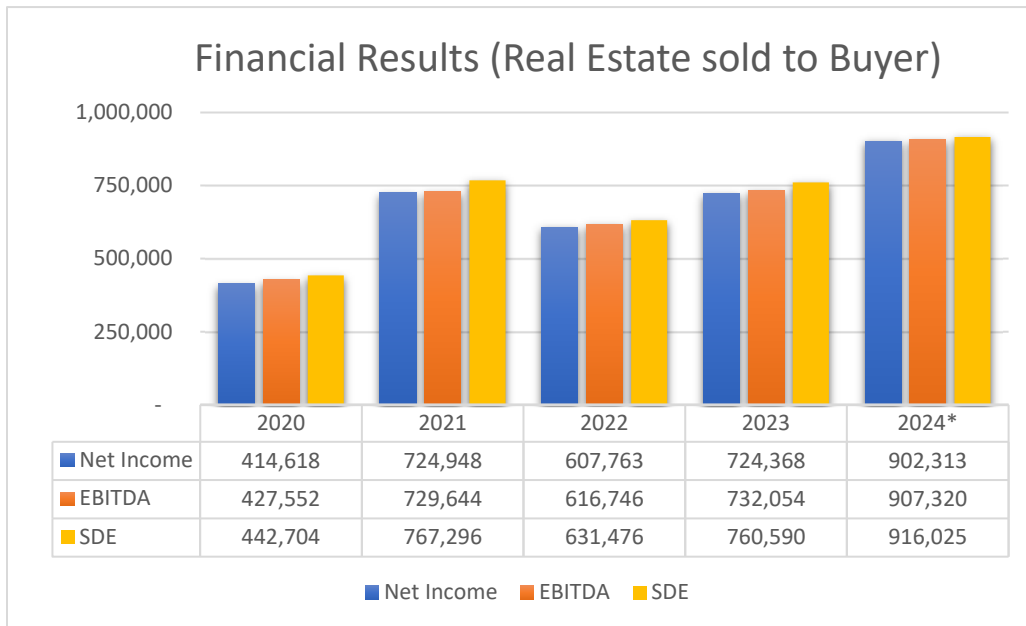
Financial Success by Design.®

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In the last three years, revenues have grown at a compounding annual rate of nearly 9%, from \$4.9M in 2020 to \$6.3M in 2023. Bottom-line results for this time period are illustrated, below:



Shared common ownership of business and underlying real estate allows for additional transaction flexibility with prospective buyers



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*2024 results projected based on year-to-date operating results through Sept. 30, 2024

Business Transition Services / Mergers & Acquisitions / Certified Mergers & Acquisitions Advisors